

CORPORATE INCOME AND INSURANCE PREMIUM TAX CREDITS FOR CONTRIBUTIONS TO SCHOOL TUITION ORGANIZATIONS

REPORTING FOR 2010

The corporate income tax credit and insurance premium tax credit for contributions to school tuition organizations is governed by A.R.S. § 43-1183, A.R.S. § 20-224-06 and Chapter 15 in Title 43. (This report does not cover the corporate income and insurance premium tax credits for scholarships for disabled/displaced students, A.R.S. § 43-1184 and § 20-224.07.) School tuition organizations (STOs) participating in the "original" corporate tax credit program were required to report the following information for calendar year 2010 to the Arizona Department of Revenue by June 30:

1. The name, address and contact name for the STO.
2. The number of contributions received in the previous calendar year.
3. The dollar amount of contributions received in the previous calendar year.
4. The number of children awarded scholarships or grants during the previous calendar year.
5. The dollar amount of scholarships and grants awarded during the previous calendar year.
6. The name and address of each school receiving the scholarships or grant money, along with the number and dollar amount of scholarships or grants provided to each school.
7. Verification that an independent review of financial statements according to generally accepted accounting principals (GAAP) was completed by a certified public accountant for the previous calendar year.

Additionally, the Arizona Department of Revenue asked for information regarding the total amount of scholarship/grant money being held for specific students for future year scholarships.

The Arizona Department of Revenue was aware of 53 STOs operating in Arizona in 2010. Eleven of these STOs received donations in the

corporate income and insurance premium tuition tax credit program in 2010.¹

DONATIONS BY CALENDAR YEAR

In calendar year 2010, \$11,123,657 was donated by 63 corporations² to 11 STOs. Corporate donations ranged from \$500 to over \$1 million. The range of donations made to an STO are shown below:

Donation Size	#	Donation Size	#
\$1,000 or less	4	\$50,000 to \$99,999	4
\$1,001 to \$4,999	7	\$100,000 to \$249,999	5
\$5,000 to \$9,999	8	\$250,000 to \$499,999	6
\$10,000 to \$24,999	15	\$500,000 and over	8
\$25,000 to \$49,999	6		

The Catholic Tuition Organization of the Diocese of Phoenix received the most donations, 28, for a total of \$3,066,396. Two STOs received only one donation. The following table shows the number and amount of donations received by each STO in 2010. Appendix I, at the end of this report, shows donations to all corporations for calendar years 2009 and 2010.

Corporate Donations Received in CY2010

School Tuition Organization	# of Donors	Total Donations
Arizona Episcopal Schools Foundation	2	\$25,500
Arizona Independent Schools Scholarship Foundation	2	\$820,000
Arizona Private Education Scholarship Fund	1	\$4,000
Arizona School Choice Trust	7	\$650,000
Brophy Community Foundation	11	\$1,091,000
Catholic Tuition Organization of the Diocese of Phoenix	28	\$3,066,396
Catholic Tuition Support Organization of the Diocese of Tucson	20	\$2,370,428
Institute for Better Education	5	\$903,833
School Choice Arizona	8	\$2,012,500
School Tuition Organization of Yuma	1	\$30,000

¹ More restrictive requirements for scholarships recipients of corporate tuition tax credit money and the CPA review may have caused limited participation.

² There were actually 90 donations. Fifteen corporations donated to multiple STOs or multiple times to one STO.

Tuition Organization for Private Schools	5	\$150,000
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Effective in 2009, insurance companies were allowed to participate in this program. Insurance companies do not pay corporate income tax; instead they are allowed an insurance premium tax credit. Eight insurance companies participated in the program in calendar year 2010, donating \$798,833.

SCHOLARSHIPS

Corporate tax and insurance premium tax credit scholarships are subject to strict guidelines, unlike awards of individual income tax credit scholarship money. Recipients of corporate scholarships must meet the following guidelines:

1. Family income cannot exceed 185% of the income limit required to qualify a child for reduced price lunches under the national school lunch and child nutrition acts. (Maximum annual income of \$75,467 for a family of four for 2010.)
2. The student receiving the scholarship must meet one of the following:
 - a. Attended a governmental primary or secondary school full-time for at least the first 100 days of the prior fiscal year and then transferred to a qualified private school.
 - b. Enroll in a qualified private school in a kindergarten program.
 - c. Received a scholarship under one of the two previous guidelines and continues to attend a qualified private school in a subsequent year.
3. In 2010, a school tuition organization cannot issue a scholarship in an amount that exceeds:
 - a. \$4,600 for students in kindergarten through grade 8
 - b. \$5,900 for students in grades 9 through 12.

Seventeen STOs reported scholarships awarded in 2010. These STOs reported 4,215 scholarships totaling \$9,290,743. Shown below is the number of schools receiving scholarships from each STO.

Corporate Scholarships In Calendar Year 2010

School Tuition Organization	# of Recipients	# of schools	Scholarship Amount	Average
Arizona Corporate Scholarship Fund	16	9	\$30,066	\$1,879.13
Arizona Episcopal Schools Foundation	48	3	\$137,277	\$2,859.94
Arizona Independent Schools Scholarship Foundation	49	2	\$242,200	\$4,942.86

Arizona Private Education Scholarship Fund	3	2	\$9,000	\$3,000
School Tuition Organization	# of Recipients	# of schools	Scholarship Amount	Average
Arizona School Choice Trust	275	64	\$696,161	\$2,531.49
Brophy Community Foundation	566	24	\$1,397,995	\$2,469.96
Catholic Tuition Organization of the Diocese of Phoenix	1,442	40	\$2,021,176	\$1,401.65
Catholic Tuition Support Organization - Diocese of Tucson	854	23	\$2,278,486	\$2,668.02
Christian Scholarship Foundation	12	2	\$21,401	\$1,783.42
Flagstaff Scholarship Fund	105	2	\$324,050	\$3,086.19
Institute for Better Education	265	57	\$487,074	\$1,838.02
Jewish Education Tax Credit Organization	34	1	\$159,800	\$4,700.00
Northern Arizona Christian School Scholarship Fund	5	1	\$3,208	\$641.60
Pappas Kids Schoolhouse Foundation	5	3	\$25,680	\$5,136.00
School Choice Arizona	379	46	\$1,060,231	\$2,797.44
School Tuition Association of Yuma	28	5	\$29,375	\$1,049.11
Tuition Organization for Private Schools	129	41	\$367,563	\$2,849.33
TOTAL	4,215		\$9,322,243	\$2,211.68

Appendix II, at the end of this report, shows scholarships paid by all STOs for calendar years 2009 and 2010.

As can be seen in the table above, the Catholic Tuition Organization of the Diocese of Phoenix provided scholarships to 1,442 recipients. Two STOs, Jewish Education Tax Credit Organization and Northern Arizona Christian School Scholarship Fund, provided scholarships to only one school. Scholarship money went to 187 schools in 2010, as compared with 169 schools in 2009. Appendix III, at the end of this report, shows all schools receiving scholarships out of the corporate income and insurance premium tax credit donations

CPA REVIEW

STOs that participate in soliciting corporate contributions are subject to a CPA review that is not required with the individual contributions. On the form on which STOs report the statutorily-required information, there is a place for a certified public accountant to sign, indicating that the required review took place.

The CPA review was reported as complete by most STOs. The remaining STOs reported that their CPA review was in progress or pending. Shaded squares indicate no participation in that year.

School Tuition Organization	2010 CPA Review Complete	2009 CPA Review Complete	2008 CPA Review Complete	2007 CPA Review Complete	2006 CPA Review Complete
Arizona Corporate Scholarship Fund		X		X	
Arizona Episcopal Schools Foundation	X	X	X	X	X
Arizona Independent Schools Scholarship Foundation	X	X			
Arizona Private Education Scholarship Fund	X	X		X	
Arizona School Choice Trust	X	X	X	X	X
Brophy Community Foundation	X	X	X	X	X
Catholic Tuition Organization of the Diocese of Phoenix	X	X	X	X	X
Catholic Tuition Support Organization of the Diocese of Tucson	X	X	X	X	X
Chaparral Mission Scholarship Fund					X
Children's Scholarship Network of Arizona		X	X		
Christian Scholarship Foundation		X	X	X	X
Christian Scholarship Fund of Arizona			X	X	
Cochise Christian School Tuition Organization					X
Flagstaff Scholarship Fund		X	X	X	X
Institute for Better Education	X	X	X	X	X
Jewish Education Tax Credit Organization		X	X	X	X
Jewish Tuition Organization			X	X	
New Valley Education Partners					X
Northern Arizona Christian School Scholarship Fund		X		X	
Pappas Kids Schoolhouse Foundation				X	X
School Choice Arizona	X	X	X	X	X
School Tuition Organization of Yuma	X	X	X	X	X
Tuition Organization for Private Schools	X	X	X	X	X

Failure to submit a report signed by a CPA results in the inability to receive corporate donations under this program.

DONATIONS BY FISCAL YEAR

Donations to STOs to receive the corporate income tax or insurance premium tax credit are limited by statute. Statutory limitations are by fiscal year. For fiscal year 2007, the limitation was \$10 million. This limitation increases 20% per year³.

The following table shows the amount approved in each fiscal year as opposed to the amount received. It also divides the fiscal year donations into the calendar years in which they were received. Of the \$17.28 million limitation for fiscal year 2010, \$8.12 million was approved and almost \$8.10 million was actually donated.

	FY2007	FY2008	FY2009	FY2010	FY2011
Statutory Limitation	\$10,000,000	\$12,000,000	\$14,400,000	\$17,280,000	\$20,736,000
# of corps	108	73	98	63	68
\$ approved	\$9,740,800	\$12,116,000	\$10,816,006	\$8,121,508	\$11,365,351
\$ received	\$9,535,800	\$11,996,000 ⁴	\$10,494,506	\$8,100,008	\$11,324,351
Donated in CY2006	\$7,260,800				
Donated in CY2007	\$2,275,000	\$11,983,000			
Donated in CY2008		\$13,000	\$9,109,121		
Donated in CY2009			\$1,385,385	\$5,898,899	
Donated in CY2010				\$2,201,109	\$8,922,548
Donated in CY2011					\$2,401,803

In fiscal year 2011, nine insurance companies participated in the school tuition organization program, donating \$1,070,000.

Appendix IV, at the end of this report, provides detail by STO for fiscal year 2010. All future reports on this credit will be on a fiscal year basis.

³ House Bill 2288, Chapter 168, was signed into law in the first regular session 2009. This legislation removed the original sunset date of June 30, 2011 and allows the credit limitation to continue to grow by 20% annually. It also extended the credit to the insurance premium tax.

⁴ The entire \$12 million was approved in the fiscal year. Two corporations, donating \$4,000, asked for a refund after the fiscal year ended when it became clear to them that the program does not work for S corporations that pass their tax liability through to the shareholders.

APPENDIX I
SCHOOL TUITION ORGANIZATIONS RECEIVING CORPORATE
DONATIONS BY CALENDAR YEAR

		CY2009			CY2010	
	# of donors	\$	% change	# of donors	\$	% change
Arizona Corporate Scholarship Fund	2	\$26,000	n/a			
Arizona Episcopal Schools Foundation	1	\$25,000	(87.5)	1	\$25,500	2.0
Arizona Independent Schools Scholarship Foundation	3	\$965,053	n/a	2	\$820,000	(15.0)
Arizona Private Education Scholarship Fund	1	\$10,000	n/a	1	\$4,000	(60.0)
Arizona School Choice Trust	3	\$570,000	(28.9)	7	\$650,000	14.0
Brophy Community Foundation	6	\$555,000	(41.1)	11	\$1,091,000	96.6
Catholic Tuition Organization of the Diocese of Phoenix	34	\$1,666,627	34.5	28	\$3,066,396	84.0
Catholic Tuition Support Organization of the Diocese of Tucson	21	\$1,445,604	(49.9)	20	\$2,370,428	64.0
Children's Scholarship Network of Arizona	2	\$155,000	(11.4)			
Christian Scholarship Foundation	1	\$10,000	(66.7)			
Flagstaff Scholarship Fund	1	\$10,000	(99.0)			
Institute for Better Education	5	\$423,000	41.9	5	\$903,833	113.7
Jewish Education Tax Credit Organization	1	\$25,000	(87.5)			
Northern Arizona Christian School Scholarship Foundation	1	\$60,000	n/a			
School Choice Arizona	5	\$1,164,000	59.9	8	\$2,012,500	72.9
School Tuition Association of Yuma	3	\$16,500	(13.2)	1	\$30,000	81.8
Tuition Organization for Private Schools	3	\$158,500	(65.3)	5	\$150,000	(5.4)
TOTAL	93	\$7,285,284	(20.1)	93	\$11,123,657	52.7

APPENDIX II
SCHOLARSHIPS PAID BY SCHOOL TUITION ORGANIZATIONS
RECEIVING CORPORATE DONATIONS⁵

	CY2009		CY2010		% Chg
	#	\$	#	\$	
Arizona Corporate Scholarship Fund	10	\$11,659	16	\$30,066	157.9%
Arizona Episcopal Schools Foundation	63	\$186,000	48	\$137,277	(26.2%)
Arizona Independent Schools Scholarship Foundation	17	\$87,300	49	\$242,200	177.4%
Arizona Private Education Scholarship Fund	0	\$0	3	\$9,000	n/a
Arizona School Choice Trust	496	\$1,222,782	275	\$696,161	(43.1%)
Brophy Community Foundation	260	\$606,675	566	\$1,397,995	130.4%
Catholic Tuition Organization of the Diocese of Phoenix	1,181	\$1,353,525	1,442	\$2,021,176	49.3%
Catholic Tuition Support Organization of the Diocese of Tucson	727	\$2,075,708	854	\$2,278,486	9.8%
Children's Scholarship Network of Arizona	92	\$197,638			
Christian Scholarship Foundation	13	\$26,341	12	\$21,401	(18.8%)
Christian Scholarship Fund of Arizona	3	\$6,000			
Cochise Christian School Tuition Organization	20	\$48,930			
Flagstaff Scholarship Fund	119	\$429,928	105	\$324,050	(24.6%)
Institute for Better Education	111	\$213,893	265	\$487,074	127.7%
Jewish Education Tax Credit Organization	16	\$71,908	34	\$159,800	122.2%
Jewish Tuition Organization	23	\$99,792			
Northern Arizona Christian School Scholarship Foundation	27	\$59,317	5	\$3,208	(94.6%)
Pappas Kids Schoolhouse Foundation	0	\$0	5	\$25,680	n/a
School Choice Arizona	351	\$955,690	379	\$1,060,231	10.9%
School Tuition Association of Yuma	43	\$20,250	28	\$29,375	45.1%
Tuition Organization for Private Schools	79	\$203,053	129	\$367,563	81.0%
TOTAL	3,651	\$7,876,387	4,215	\$9,322,243	18.4%

⁵ Shaded areas indicate the STO did not participate in that calendar year.

APPENDIX III
NUMBER AND AMOUNT OF SCHOLARSHIPS RECEIVED BY
SCHOOL

	# of STOs	# of scholarships	Total scholarship \$	average
2 nd Street Children's School	1	3	\$3,025	\$1,008.33
91 st Psalm Christian School	3	29	\$65,514	\$2,259.10
Abbie Loveland Tuller School	1	27	\$100,100	\$3,707.41
All Saints Catholic School	1	16	\$53,625	\$3,351.56
All Saints Episcopal Day School	3	6	\$27,600	\$4,600.00
Annunciation Catholic School	1	3	\$15	\$5.00
Arizona Cultural Academy	1	9	\$18,263	\$2,029.22
Arizona Language Preparatory	2	4	\$3,975	\$993.75
Arizona Lutheran Academy	2	6	\$14,900	\$2,483.33
Arrowhead Christian Academy	3	32	\$66,875	\$2,089.84
Ascension Lutheran School	1	1	\$500	\$500.00
Atonement Lutheran School	2	3	\$7,246	\$2,415.33
Bethany Christian School (Lake Havasu)	1	2	\$5,500	\$2,750.00
Bethany Christian School (Tempe)	1	1	\$4,000	\$4,000.00
Bios Christian Academy	3	6	\$17,000	\$2,833.33
Blessed Sacrament Kindergarten	1	2	\$10	\$5.00
Bourgade High School	6	58	\$148,519	\$2,560.67
Brophy College Preparatory	3	86	\$484,125	\$5,629.36
Calvary Baptist School	1	4	\$1,000	\$250.00
Calvary Chapel Christian School	2	16	\$30,500	\$1,906.25
Calvary Christian Academy	2	23	\$38,241	\$1,662.65
Calvary Christian School	2	5	\$9,600	\$1,920.00
Carden Christian Academy Central	2	6	\$5,800	\$966.67
Castlehill Country Day School	1	1	\$1,000	\$1,000.00
Chandler Christian School	1	2	\$4,000	\$2,000.00
Chapel in the Hill School	2	5	\$6,319	\$1,263.80
Christ Lutheran School	1	7	\$8,000	\$1,142.86
Christ the King Catholic School	3	37	\$6,220	\$168.11
Christ the Redeemer Lutheran School	1	2	\$2,001	\$1,000.50
Christian Academy of Prescott	3	9	\$13,379	\$1,486.56
Christ's Greenfield Lutheran School	1	8	\$17,000	\$2,125.00
Cornerstone Christian Academy	3	10	\$19,527	\$1,952.70
Creative Castle Pre-School & Kindergarten	1	1	\$3,500	\$3,500
Cross of Glory Lutheran School	1	2	\$5,617	\$2,808.50
Desert Christian Elementary School	1	20	\$31,083	\$1,554.15

APPENDIX III
NUMBER AND AMOUNT OF SCHOLARSHIPS RECEIVED BY
SCHOOL

	# of STOs	# of scholarships	Total scholarship \$	average
Desert Christian Schools	2	48	\$75,325	\$1,569.27
Desert Quest Private School	1	2	\$1,000	\$500.00
East Valley Jewish Day School	1	1	\$3,500	\$3,500.00
Emmanuel Christian Academy	1	8	\$9,145	\$1,143.13
Enrichment Academy	1	2	\$100	\$50.00
Faith Christian Academy	1	1	\$750	\$750.00
Faith Christian School	2	2	\$4,000	\$2,000.00
Faith Community Academy	2	14	\$14,240	\$1,017.14
Faith Lutheran School	1	8	\$6,000	\$750.00
Family of God Lutheran School	1	3	\$8,036	\$2,678.67
First Baptist Christian Academy	1	1	\$250	\$250.00
First Southern Christian School	2	6	\$6,750	\$1,125.00
Flagstaff Community Christian	1	77	\$286,800	\$3,724.68
Florence Baptist Academy	1	2	\$3,000	\$1,500.00
Fountain of Life Lutheran School	1	1	\$250	\$250.00
Freedom Christian Academy	2	29	\$71,650	\$2,470.69
Gateway Academy	1	1	\$50	\$50.00
Gateway Baptist Academy	1	4	\$5,500	\$1,375.00
Gethsemane Lutheran School	1	1	\$2,375	\$2,375.00
Gilbert Christian Schools	2	14	\$48,900	\$3,492.86
Glendale Christian Academy	1	6	\$11,725	\$1,954.17
Gospel Light Christian Academy	1	1	\$425	\$425.00
Grace Community Christian School	1	1	\$2,000	\$2,000.00
Grace Fellowship Academy	1	11	\$30,800	\$2,800.00
Graysmark Academy	1	1	\$2,000	\$2,000.00
Guiding Light Christian Education Center	1	6	\$15,000	\$2,500.00
Hopi Mission School	1	28	\$37,250	\$1,330.36
Howard S. Gray Education Program	1	1	\$100	\$100.00
Imago Dei Middle School	2	55	\$220,351	\$4,006.38
Immaculate Conception School	2	24	\$41,450	\$1,727.08
Immaculate Heart Preparatory	1	31	\$77,900	\$2,512.90
International School of Arizona	1	4	\$18,800	\$4,700.00
International School of Tucson	1	1	\$450	\$450.00
Joy Community Christian School	2	128	\$361,900	\$2,827.34
Lamb's Gate Kindergarten	1	1	\$1,069	\$1,069.00
Lauren's Institute for Education	1	4	\$18,400	\$4,600.00

APPENDIX III
NUMBER AND AMOUNT OF SCHOLARSHIPS RECEIVED BY
SCHOOL

	# of STOs	# of scholarships	Total scholarship \$	average
Loretto School	1	62	\$75,560	\$1,218.71
Lourdes Catholic School	1	30	\$62,420	\$2,080.67
Mesa Christian Academy	1	1	\$2,625	\$2,625.00
Millenium Worldwide Academy	1	13	\$42,500	\$3,269.23
Most Holy Trinity Catholic School	2	45	\$47,140	\$1,047.56
Mountain Christian School	2	13	\$16,300	\$1,253.85
New Way Learning Academy	2	2	\$4,700	\$2,350.00
North Valley Christian Academy	1	4	\$9,000	\$2,250.00
Northminster Christian School	1	5	\$6,220	\$1,244.00
Northwest Christian School	3	20	\$71,745	\$3,587.25
Notre Dame Preparatory	1	15	\$88,500	\$5,900.00
Our Lady of Guadalupe	1	4	\$20	\$5.00
Our Lady of Joy	1	3	\$810	\$270.00
Our Lady of Mount Carmel	3	55	\$37,140	\$675.27
Our Lady of Perpetual Help (Glendale)	3	53	\$51,925	\$979.72
Our Lady of Perpetual Help (Scottsdale)	2	23	\$26,165	\$1,137.61
Our Lady of Sorrows Academy	1	5	\$7,000	\$1,400.00
Our Lady of the Lake School	1	7	\$35	\$5.00
Our Mother of Sorrows School	3	39	\$44,524	\$1,141.64
Our Savior Lutheran School	1	1	\$1,960	\$1,960.00
Page Christian School	1	1	\$2,500	\$2,500.00
Paradise Valley Christian School	3	17	\$53,900	\$3,170.59
Pardes Jewish Day School	1	5	\$13,350	\$2,670.00
Payson Community Christian	1	12	\$31,500	\$2,625.00
Phoenix Christian Academy	1	16	\$78,100	\$4,881.25
Phoenix Christian Academy K-8	2	4	\$9,100	\$2,275.00
Phoenix Christian Academy West	2	13	\$25,625	\$1,971.15
Phoenix Christian Unified Schools	3	9	\$14,008	\$1,556.44
Phoenix Country Day School	2	21	\$100,500	\$4,785.71
Phoenix Metro Islamic School	1	28	\$84,000	\$3,000.00
Pope John XXII School	1	17	\$10,275	\$604.41
Pusch Ridge Christian Academy	2	5	\$8,857	\$1,771.40
Queen of Peace School	1	25	\$10,190	\$407.60
Redeemer Christian Academy	1	1	\$2,246	\$2,246.00
Redeemer Lutheran School	1	5	\$1,300	\$260.00
Resurrection Lutheran Child Development Center	1	1	\$4,500	\$4,500.00
River of Life Christian School	1	4	\$10,000	\$2,500.00

APPENDIX III
NUMBER AND AMOUNT OF SCHOLARSHIPS RECEIVED BY
SCHOOL

	# of STOs	# of scholarships	Total scholarship \$	average
Sacred Heart School (Nogales)	1	15	\$46,335	\$3,089.00
Sacred Heart School (Prescott)	2	40	\$37,980	\$949.50
Sahuarita Christian Academy	1	10	\$21,450	\$2,145.00
Salpointe Catholic High School	3	101	\$385,203	\$3,813.89
San Francisco de Asis	1	33	\$60,140	\$1,822.42
San Miguel Catholic High School	2	123	\$361,696	\$2,940.62
San Xavier Mission School	1	6	\$25,500	\$4,250.00
Santa Cruz School	1	63	\$100,920	\$1,601.90
Scottsdale Christian Academy	4	25	\$66,500	\$2,660.00
Seton Catholic High School	1	24	\$57,825	\$2,409.37
Shalom Montessori School	1	9	\$24,500	\$2,722.22
Shepherd of the Desert School	1	1	\$1,125	\$1,125.00
Southwest Christian Academy	3	4	\$10,500	\$2,625.00
Southwestern Christian School	3	11	\$12,188	\$1,108.00
SS. Peter and Paul School	1	36	\$74,345	\$2,065.14
SS. Simon and Jude School	6	84	\$111,322	\$1,325.26
St. Agnes School	3	66	\$57,580	\$872.42
St. Ambrose Catholic School	4	67	\$159,690	\$2,383.43
St. Andrews Kindergarten	1	5	\$1,400	\$280.00
St. Anthony of Padua School	3	28	\$40,426	\$1,443.79
St. Anthony Catholic School (Show Low)	1	26	\$45,300	\$1,742.31
St. Augustine Catholic High	1	43	\$242,800	\$5,646.51
St. Catherine of Siena School	3	62	\$63,590	\$1,025.65
St. Cyril School	1	25	\$67,910	\$2,716.40
St. Daniel the Prophet School	1	14	\$800	\$57.14
St. Elizabeth Ann Seton School	1	23	\$53,847	\$2,341.17
St. Francis of Assisi School	2	19	\$48,195	\$2,536.58
St. Francis Xavier School	2	97	\$124,682	\$1,285.38
St. Gregory Catholic School	5	90	\$93,990	\$1,044.33
St. Gregory College Preparatory	3	36	\$177,503	\$4,930.64
St. Jerome School	6	75	\$107,486	\$1,433.15
St. John Bosco School	2	27	\$24,963	\$924.56
St. John the Evangelist	2	53	\$81,415	\$1,536.13
St. John Vianney School	4	34	\$30,288	\$890.82
St. Joseph Catholic School (Cottonwood)	2	40	\$82,363	\$2,059.07
St. Joseph Catholic School (Tucson)	3	26	\$63,575	\$2,445.19
St. Louis the King School	4	135	\$142,558	\$1,055.99
St. Maria Goretti Kindergarten	2	8	\$3,660	\$457.50

APPENDIX III
NUMBER AND AMOUNT OF SCHOLARSHIPS RECEIVED BY
SCHOOL

	# of STOs	# of scholarships	Total scholarship \$	average
St. Mark's Methodist School	1	4	\$2,475	\$618.75
St. Mary Basha School	3	42	\$21,830	\$519.76
St. Mary's Catholic High School	7	296	\$1,168,667	\$3,948.20
St. Matthew School	2	64	\$47,205	\$737.58
St. Maximilian Kolbe School	1	3	\$5,526	\$1,842.00
St. Michael Indian School	3	73	\$27,910	\$382.33
St. Michael's Parish Day School	1	9	\$29,776	\$3,308.44
St. Peter Mission School	2	73	\$122,723	\$1,681.14
St. Theresa School	3	27	\$22,284	\$825.33
St. Thomas Aquinas School	2	25	\$3,055	\$122.20
St. Thomas the Apostle School	1	32	\$8,730	\$272.81
St. Thomas the Apostle Catholic Pre-School & Kindergarten	1	1	\$1,000	\$1,000.00
St. Timothy School	1	37	\$185	\$5.00
St. Vincent de Paul School	3	122	\$101,270	\$830.08
Sun & Shield Christian Academy	1	2	\$1,000	\$500.00
Sun Valley Indian School	1	1	\$2,000	\$2,000.00
Tanque Verde Lutheran Pre-School & Kindergarten	1	4	\$5,170	\$1,292.50
Tempe Montessori	2	2	\$6,500	\$3,250.00
The Caepe School	2	5	\$20,960	\$4,192.00
The Palms Christian School	1	1	\$2,500	\$2,500.00
Thunderbird Adventist Academy	1	1	\$250	\$250.00
Tri-City Christian School	2	20	\$33,000	\$1,650.00
Trinity Christian School (Chino Valley)	2	15	\$16,434	\$1,095.60
Trinity Christian School (Prescott)	1	4	\$10,400	\$2,600.00
Trinity Lutheran School	1	1	\$3,500	\$3,500.00
Trinity United Methodist Pre-School and Kindergarten	1	2	\$4,453	\$2,226.50
Tucson Community School	1	3	\$1,500	\$500.00
Tucson Hebrew Academy	1	34	\$159,800	\$4,700.00
Tucson Waldorf School	1	1	\$3,500	\$3,500.00
Valley Christian High School	2	34	\$148,750	\$4,375.00
Valley Classical Christian Academy	1	1	\$3,500	\$3,500.00
Valley Lutheran High School	1	1	\$100	\$100.00
Verde Valley Christian School	2	6	\$5,708	\$951.33

APPENDIX III
NUMBER AND AMOUNT OF SCHOLARSHIPS RECEIVED BY
SCHOOL

	# of STOs	# of scholarships	Total scholarship \$	average
Veritas Community Christian School	3	17	\$41,579	\$2,445.82
Victorious Pre-School & Kindergarten	1	2	\$500	\$250.00
Vision Christian Academy	2	5	\$11,750	\$2,350.00
Wickenburg Christian Academy	2	12	\$27,767	\$2,313.92
Word International Christian School	1	1	\$2,900	\$2,900.00
Xavier College Preparatory	4	47	\$163,222	\$3,472.81
Yuma Catholic High School	1	48	\$245,736	\$5,119.50
Yuma Lutheran School	1	17	\$27,125	\$1,595.59

APPENDIX IV
DONATIONS BY SCHOOL TUITION ORGANIZATION IN FY2011

	# of corps	\$ approved	\$ received	received CY2010	received CY2011
Arizona Episcopal Schools Foundation	1	\$25,000	\$25,000	\$25,000	\$0
Arizona Independent Schools Scholarship Foundation	3	\$830,000	\$830,000	\$820,000	\$10,000
Arizona Private Education Scholarship Fund	2	\$54,000	\$54,000	\$4,000	\$50,000
Arizona School Choice Trust	4	\$525,000	\$500,000	\$500,000	\$0
Brophy Community Foundation	12	\$1,307,000	\$1,307,000	\$1,082,000	\$225,000
Catholic Tuition Organization of the Diocese of Phoenix	28	\$3,553,510	\$3,544,510	\$2,615,584	\$928,926
Catholic Tuition Support Organization of the Diocese of Tucson	20	\$1,570,641	\$1,552,641	\$1,233,464	\$319,177
Foundation for Corporate Tax Credit	1	\$195,000	\$195,000	\$0	\$195,000
Institute for Better Education	7	\$826,200	\$826,200	\$723,200	\$103,000
Independent Schools Corporate Tax Foundation	1	\$195,000	\$195,000	\$0	\$195,000
School Choice Arizona	9	\$1,978,500	\$1,978,500	\$1,787,500	\$191,000
School Tuition Association of Yuma	1	\$40,000	\$40,000	\$0	\$40,000
Tuition Organization for Private Schools	7	\$176,500	\$176,500	\$100,000	\$76,500
Valley Lutheran Scholarship Organization	1	\$100,000	\$100,000	\$0	\$100,000
TOTAL	97	\$11,376,351	\$11,324,351	\$8,890,748	\$2,433,603